



MARKET RELEASE

13 February 2009

Dragon Energy Limited
ADMISSION TO OFFICIAL LIST

Dragon Energy Limited was admitted to the Official List of ASX Limited on Friday, 13 February 2009.

Official Quotation of the following securities will commence at 1:00pm E.D.S.T (11:00am W.D.S.T) on Wednesday, 18 February 2009.

45,498,100 ordinary shares fully paid

Security Code: DLE



Nathan Bartrop
Adviser, Issuers (Perth)

**ASX Circular****Date:** 13 February 2009**Key topics**

1. Dragon Energy Limited
2. ASX Code: DLE
3. Quotation Commences: 1:00 pm E.D.S.T. (11.00 am W.D.S.T) on 18 February 2009.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Contact

Nathan Bartrop

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 Perth WA 6000

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Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – DRAGON ENERGY LIMITED

Dragon Energy Limited (the "Company") was admitted to the official list of the ASX Limited on Friday 13 February 2009.

Official quotation of the Company's securities will commence on Wednesday, 18 February 2009.

Quoted Securities: 45,498,100 fully paid ordinary shares

ASX Code: DLE

Time: 1 PM EDST (11 am WST)
Date: Wednesday, 18 February 2009
ITS Abbreviation: DRAGONENER

ISIN: AU000000DLE6

Home Branch: Perth

Industry Classification: Materials

Registered Office: 79 Broadway
 NEDLANDS WA 6009

Company Secretary: Anthony Ho

Share Registry: Computershare Investor Services Pty Ltd
 Level 2 Reserve Bank Building
 Telephone: (08) 9323 2000
 Facsimile: (08) 9323 2033

Brokers to the issue: N/A

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

ASX restricted securities: See below

Dividend Policy: Refer to prospectus page 96.

<u>Activities:</u>	Exploration for phosphate in Queensland.
<u>Securities not quoted:</u>	<p>95,564,957 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>959,150 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 23 September 2008.</p> <p>357,500 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 10 October 2008.</p> <p>10,750,000 options exercisable at 30 cents on or before 31 May 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>400,000 options exercisable at 30 cents on or before 31 May 2012 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 13 May 2008.</p>
<u>Voluntary Escrow</u>	14,477,900 ordinary shares fully paid subject to voluntary escrow for a period of 12 months from commencement of official quotation.

ASX Contact:	Nathan Bartrop
Business Unit	Issuers Perth
Date:	13 February 2009