



# MARKET RELEASE

13 February 2009

## DRAGON ENERGY LIMITED

### PRE-QUOTATION DISCLOSURE

Dragon Energy Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 13 February 2009.

Official Quotation of the following securities will commence at 1:00pm E.D.S.T (11:00am W.D.S.T) on Wednesday, 18 February 2009.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Updated pro-forma balance sheet based on actual funds raised.
6. Updated statement of commitments based on actual funds raised.
7. Corporate Governance Statement.
8. Audited Financial Accounts for the period 1 June 2006 to 30 June 2007.
9. Audited Financial Accounts for the year ended 30 June 2008.
10. Number and escrow period of restricted securities.
11. Number and escrow period of securities subject to voluntary escrow.
12. Full terms and conditions of the Employee Share Option Plan.

Security Code: DLE

A handwritten signature in black ink, appearing to read 'N. Bartrop', is written over a horizontal line.

Nathan Bartrop  
**Adviser, Issuers (Perth)**