

ASX:RIR

23 January 2018

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RESULTS OF EXTRAORDINARY GENERAL MEETING

Riva Resources Limited (ASX:RIR) (the “Company”) today held a General Meeting at Suite 8/1297 Hay Street West Perth WA 6005. All resolutions were passed on a show of hands.

The Company has therefore received shareholder approval for the acquisition of Providence Metals Pty Ltd and associated resolutions relating to the acquisition of the Hylea Project. The Company intends to now pursue the acquisition and will move towards completion of the acquisition of Providence Metals Pty Ltd.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were:

	Resolution	For	Against	Abstain
1	CHANGE TO NATURE AND SCALE OF ACTIVITIES	174,071,726	-	-
2	ISSUE OF CONSIDERATION SHARES	174,071,726	-	-
3	ISSUE OF SHARES UNDER PLACEMENT	31,192,411*	-	-
4	ISSUE OF INTRODUCTION SHARES	174,071,726	-	-
5	ISSUE OF UNDERWRITER OPTIONS	31,192,411*	-	-

*Voting exclusion for Neon Capital Limited and Blue Capital Limited

Yours Sincerely,



Keong Chan

Company Secretary