

ASX: RIR

2 February 2018

Submitted by fax or electronically

COMPLETION OF ACQUISITION

Riva Resources Limited (ASX:RIR) (**Company**) is pleased to advise that it has completed the acquisition of 100% of the issued capital of Providence Metals Pty Ltd (ACN 612 933 981) (**Providence**) announced by the Company on 6 December 2016 and approved by the Company's shareholders on 23 January 2018 (**Acquisition**).

Providence is a proprietary exploration company and is the legal and beneficial owner of the "Hylea Project". Full details of the Hylea Project are set out in the Company's ASX Announcement dated 6 December 2017.

The Company is also pleased to advise that it has successfully completed the capital raising which was run concurrently with the Acquisition, by way of:

- a) the placement of 450,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.004 per Share to raise \$1.8 million, announced by the Company on 6 December 2017 and approved by the Company's shareholders at the General Meeting held on 23 January 2018 (**Placement**); and
- b) the pro-rata entitlement issue at a ratio of three (3) Shares for every four (4) Shares held at \$0.004 per Share to raise \$2.213 million (**Entitlement Issue**).

Funds raised under the Placement and Entitlement Issue were used to fund the cash component paid by the Company in consideration for the Acquisition.

A cleansing notice pursuant to section 708a(5)(e) of the *Corporations Act 2001* (Cth) for the issue of Shares under the Placement is set out below.

Yours Sincerely,

A handwritten signature in blue ink, appearing to be 'Keong Chan', written over a horizontal line.

Keong Chan
Company Secretary

AC N 1 1 9 9 9 2 1 7 5

Suite 8, 1297 Hay Street, West Perth, Western Australia, 6005

T: (61-8) 9322 6009 F: (61-8) 9322 6128

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by the Riva Resources Limited (ACN 119 992 175) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 450,000,000 fully paid ordinary shares in the capital of the Company (**Placement Shares**) at an issue price of \$0.004 per Placement Share to sophisticated investors pursuant to the placement announced by the Company on 6 December 2017 and approved by the Company's shareholders at the General Meeting held on 23 January 2018 (**Placement**).

The Company confirms that:

- a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,



Keong Chan
Company Secretary

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