

4th October 2019

Non-Renounceable Entitlement Rights Issue Shortfall Allotted

Lotus Resources Limited (LOT, Lotus or the Company) are pleased to announce the allotment of the remaining 13,286,204 fully paid ordinary shares at \$0.02 per share (with a free attaching option for every two shares issued at an exercise price of \$0.04 and expiring 3 years from issue), for an additional \$265,724.08 pursuant to the non-renounceable Entitlement offer, which closed on 18 September 2019.

Please refer to Appendix 3B lodged on 30 August 2019 in relation to the non-renounceable entitlement issue.

The Entitlement Offer is now fully subscribed with a total of \$1 million raised, before costs.

For further information, contact:

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